

# ANNOTATED Financial Aid Shopping Sheet

October 2016

## STUDENT INFORMATION

Student name/identifier; date issued (right side)

Individual student's cost of attendance

The sum of each grant sub-category appears here; campus-based FSEOG and TEACH Grants would appear here under "Grants from Your School"

## NET COST AFTER GRANTS

Aid awarded by school but earned through work

School recommended Federal loan amounts; state and institutional loans appear below in the customized information box

Other funds that can be used to meet net costs; includes family contribution – FAFSA-calculated or institutional methodology

Space for institution to send custom message

MM / DD / YYYY

**University of the United States (UUS)**  
Student Name, Identifier

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**Costs in the 2017-18 year**

**Estimated Cost of Attendance** **\$X,XXX / yr**

Tuition and fees .....	\$ X,XXX
Housing and meals .....	X,XXX
Books and supplies .....	X,XXX
Transportation .....	X,XXX
Other education costs .....	X,XXX

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**Grants and scholarships to pay for college**

**Total Grants and Scholarships** ("Gift" Aid; no repayment needed) **\$X,XXX / yr**

Grants and scholarships from your school .....	\$ X,XXX
Federal Pell Grant .....	X,XXX
Grants from your state .....	X,XXX
Other scholarships you can use .....	X,XXX

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**What will you pay for college**

**Net Costs** **\$X,XXX / yr**  
(Cost of attendance minus total grants and scholarships)

**Options to pay net costs**

**Work options**

Work-Study (Federal, state, or institutional) .....	\$ X,XXX
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**Loan Options\***

Federal Perkins Loan .....	\$ X,XXX
Federal Direct Subsidized Loan .....	X,XXX
Federal Direct Unsubsidized Loan .....	X,XXX

\*Recommended amounts shown here. You may be eligible for a different amount. Contact your financial aid office.

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**Other options**

**Family Contribution** **\$X,XXX / yr**  
(As calculated by the institution using information reported on the FAFSA or to your institution.)

• Payment plan offered by the institution	• Military and/or National Service benefits
• Parent or Graduate PLUS Loans	• Non-Federal private education loan
• American Opportunity Tax Credit *	

\*Parents or students may qualify to receive up to \$2,500 by claiming the American Opportunity Tax Credit on their tax return during the following calendar year.

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Customized information from UUS

## INSTITUTIONAL PERFORMANCE METRICS

(All data supplied by the Department)

Student Right-to-Know graduation rate compared to the rates of similar institutions (Source: IPEDS)

Most recent repayment rate compared to the national average (Source: NSLDS)

Median debt for undergraduate borrowers entering repayment (Source: NSLDS)

Loan repayment calculator

School contact details for more information and next steps

Questions? [ShoppingSheet@ed.gov](mailto:ShoppingSheet@ed.gov)

NOTE: Institutions may contact [ShoppingSheet@ed.gov](mailto:ShoppingSheet@ed.gov) to indicate their commitment to use the Shopping Sheet. Students, parents, and institutions may also direct questions about the Shopping Sheet to that e-mail address. Visit the Financial Aid Shopping Sheet's page on the Office of Postsecondary Education's Web page for resources and background about the development and adoption of the Financial Aid Shopping Sheet: <http://www2.ed.gov/policy/highered/guid/aid-offer/index.html>.